



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

25th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, September 25, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,865.94	21.38	0.31%	-5.84%	7,660.99	6,734.52	40.64	1.64	31.45	4.01
Premier Index	7,491.02	26.68	0.36%	-7.70%	8,592.03	7,399.12	30.99	1.89	33.45	4.49
Main Index	5,719.88	8.42	0.15%	2.20%	5,810.63	5,190.37	9.65	0.85	25.02	2.48
NIC 50 Index	8,693.19	19.28	0.22%	-4.30%	9,634.57	8,510.92	30.29	1.89	33.45	4.49

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	54.41	237.76
Premier Index	36.01	107.15
Main Index	18.40	130.61
NIC 50 Index	51.03	186.39

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	41	62	47
Premier Index	10	13	2
Main Index	31	49	45
NIC 50 Index	18	25	7

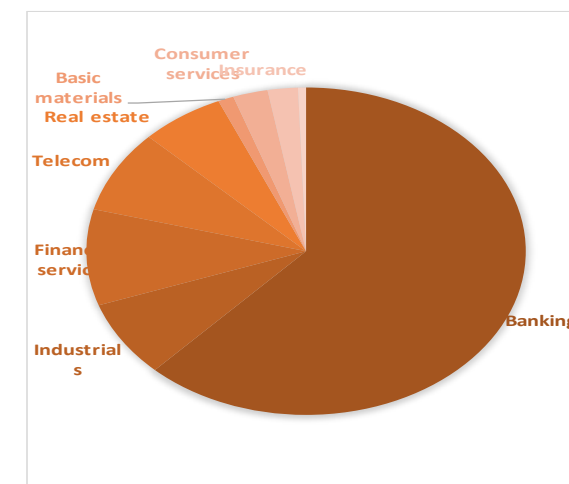
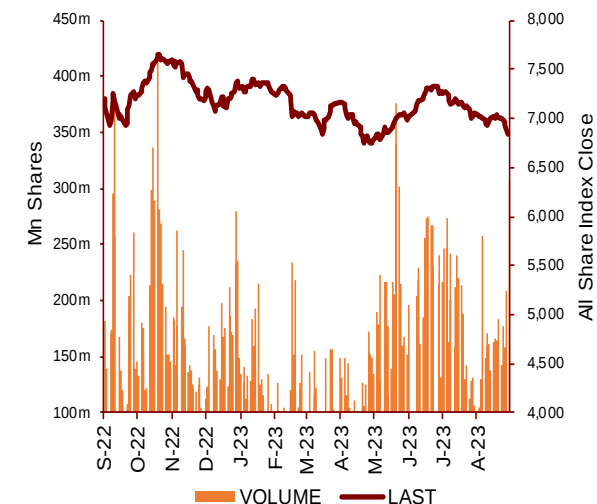
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Injazzat Real Estate Development	0.086	144,278	7.38%
Arkan Al Kuwait Real Estate	0.090	9,234	5.88%
Al Manar Financing and Leasing	0.058	1,140	5.45%
Bayan Investment	0.048	123,391	5.22%
National Mobile Telecommunicat	1.234	252,655	4.58%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Dubai for Real Estate	0.040	332,884	-23.77%
Real Estate Trade Centers	0.043	2,113	-18.11%
IFA Hotels and Resorts	0.281	2,825,384	-13.80%
National Cleaning	0.029	1,391	-12.24%
Sanam Real Estate	0.154	101,549	-10.47%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.732	6.37	0.97%
National Bank of Kuwait	0.906	4.62	-0.22%
Agility Public Warehousing	0.527	3.43	-0.57%
International Financial Adviso	0.215	3.14	-1.83%
IFA Hotels and Resorts	0.281	2.83	-13.80%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Coast Investment and Deve	0.101	21.39	-2.88%
National International Holdin	0.118	16.62	-1.67%
International Financial Advis	0.215	14.41	-1.83%
Al Mazaya Holding	0.056	10.97	2.76%
Aayan Leasing and Investm	0.159	10.79	-2.45%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,677.66	9.860	0.59%	-7.0%	1,878.3	1,643.8	24.854	1.19	19.30	2.85
Industrials	898.13	-4.240	-0.47%	-16.4%	1,153.2	902.3	3.031	0.94	27.29	2.96
Financial services	1,235.48	-1.320	-0.11%	-1.6%	1,389.2	1,155.2	3.800	0.99	44.45	2.50
Telecom	1,074.53	5.880	0.55%	-9.5%	1,267.2	1,060.1	3.273	1.18	11.05	3.72
Real estate	1,174.18	-5.470	-0.46%	-2.4%	1,288.6	1,071.7	2.471	0.68	24.08	1.79
Basic materials	823.40	-3.210	-0.39%	-4.5%	980.0	800.8	0.463	1.45	7.87	12.68
Consumer services	593.60	-15.410	-2.53%	26.9%	629.9	437.7	1.026	2.60	12.20	2.71
Insurance	2,229.93	13.420	0.61%	42.9%	2,254.5	1,481.4	0.889	1.01	16.52	4.57
Health care	475.11	0.000	0.00%	2.9%	487.2	397.7	0.236	-1.42	12.22	1.75
Energy	958.80	-4.530	-0.47%	-15.4%	1,242.7	925.9	0.195	0.72	9.35	2.22
Utilities	494.74	0.000	0.00%	0.0%	547.4	447.4	0.207	1.70	15.16	6.38
Consumer goods	1,552.71	-8.150	-0.52%	5.0%	1,760.6	1,351.5	0.179	1.12	74.48	1.16
Technology	538.35	3.640	0.68%	-23.2%	800.3	531.1	0.007	0.67	NM	-
	6,865.94	21.38	0.31%	-5.8%	7,661.0	6,734.5	40.64	1.64	31.45	4.01



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, September 25, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.906	-0.002	-0.22%	1.74	13.69	3.72	7,185	-2%	-12%	4.62	5.11	13.1%	1.6%	1.089	0.902	23.18%
Kuwait Finance House	0.732	0.007	0.97%	1.87	19.06	2.32	10,731	-2%	-2%	6.37	8.75	13.5%	2.2%	0.805	0.685	34.63%
Mobile Telecommunications	0.490	-0.001	-0.20%	1.71	10.09	7.13	2,120	-4%	-13%	2.02	4.14	17.3%	5.4%	0.629	0.486	6.84%
Boubyan Bank	0.600	0.009	1.52%	2.46	39.71	0.96	2,377	-2%	-20%	2.51	4.22	6.3%	0.8%	0.801	0.579	7.67%
Agility Public Warehousing	0.527	-0.003	-0.57%	0.71	19.56	0.00	1,345	-8%	-27%	3.43	6.59	4.1%	2.9%	0.820	0.509	4.34%
Mabanee Co.	0.824	0.010	1.23%	1.84	17.20	1.62	1,085	-1%	3%	0.67	0.82	11.1%	5.5%	0.894	0.680	3.50%
Gulf Bank	0.256	0.002	0.79%	1.19	12.76	3.75	860	2%	-14%	1.75	6.90	9.6%	1.0%	0.338	0.246	2.78%
Burgan Bank	0.183	0.002	1.10%	0.71	18.56	4.21	631	-5%	-12%	0.04	0.21	3.8%	0.7%	0.229	0.179	2.04%
Human Soft Holding	3.181	-0.019	-0.59%	3.87	9.33	11.90	406	-1%	-5%	0.45	0.14	40.5%	32.8%	3.845	3.052	1.31%
Warba Bank	0.183	-0.002	-1.08%	0.99	25.85	1.57	377	-9%	-20%	1.78	9.72	3.9%	0.4%	0.250	0.182	1.22%
Boubyan Petrochemical	0.684	-0.004	-0.58%	1.31	10.22	8.72	364	-8%	-15%	0.45	0.67	12.6%	6.9%	0.872	0.670	1.17%
Kuwait Projects Company Holding	0.118	-0.001	-0.84%	0.69	29.50	0.00	537	-4%	5%	0.36	3.05	1.9%	0.2%	0.147	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.188	0.000	0.00%	1.70	15.16	6.38	207	-3%	0%	0.08	0.44	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.201	-0.001	-0.50%	0.96	142.55	2.36	454	-11%	-3%	1.58	7.94	0.8%	1.2%	0.240	0.181	1.46%
Boursa Kuwait Securities Co	1.855	-0.005	-0.27%	6.55	23.71	4.57	372	-7%	-10%	0.44	0.24	32.3%	19.1%	2.410	1.760	1.20%
Kuwait International Bank	0.150	0.000	0.00%	0.57	15.59	2.44	230	-7%	-16%	0.79	5.32	3.0%	0.5%	0.195	0.148	0.74%
Jazeera Airways	1.481	-0.010	-0.67%	10.29	17.18	5.23	326	-11%	-22%	0.38	0.25	61.1%	7.0%	2.200	1.455	1.05%
Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.74	NM	0.00	161	-2%	-17%	0.02	0.14	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.505	-0.015	-2.88%	1.49	74.48	2.31	157	-3%	28%	0.30	0.59	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.152	-0.005	-0.43%	1.07	12.87	5.19	239	-5%	-5%	0.93	0.81	8.3%	NM	1.340	0.967	0.77%
National Investments	0.230	0.002	0.88%	1.04	179.69	12.28	183	-1%	-3%	0.28	1.24	0.5%	0.2%	0.292	0.183	0.59%
Alimtiyaz Investment Group	0.065	0.000	0.46%	0.41	NM	13.87	67	-7%	-13%	0.01	0.19	-2.0%	-0.6%	0.087	0.053	0.22%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.83	1.79	148	-1%	54%	1.33	8.19	7.9%	2.9%	0.170	0.094	0.48%
Integrated Holding	0.427	0.001	0.23%	1.78	34.49	3.52	108	3%	15%	0.39	0.92	5.1%	3.3%	0.454	0.321	0.35%
ALI ALGanim	1.160	0.016	1.40%	8.40	13.21	6.03	318	-2%	44%	0.50	0.43	35.1%	14.5%	1.287	0.750	1.03%
Kuwait Investment	0.130	0.000	0.00%	4.90	9.21	3.85	68	-3%	-14%	0.16	1.25	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.178	0.004	2.30%	5.63	33.78	2.25	145	11%	58%	1.82	10.42	3.7%	3.1%	0.181	0.099	0.47%
Aayan Leasing and Investment	0.159	-0.004	-2.45%	5.44	9.33	4.60	106	-2%	20%	1.74	10.79	12.6%	8.4%	0.171	0.104	0.34%
Commercial Real Estate	0.099	-0.003	-2.65%	4.92	18.09	2.86	176	-3%	3%	0.30	2.97	3.4%	2.0%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.721	-0.008	-1.10%	6.17	21.36	2.74	130	2%	18%	0.12	0.17	8.9%	3.6%	0.785	0.566	0.42%
GFH Financial Group	0.079	0.000	0.38%	5.23	8.72	6.22	274	-3%	3%	0.35	4.52	10.5%	1.2%	0.095	0.069	0.89%
Total		26.68	0.36%	1.89	33.45	4.49	30,989	-2.6%	-7.7%	31.52	76.59					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.906	-0.002	-0.22%	1.74	13.7	3.72	7,185	-1.5%	-11.8%	13.1%	1.6%
Kuwait Finance House	0.732	0.007	0.97%	1.87	19.1	2.32	10,731	-1.7%	-2.2%	13.5%	2.2%
Mobile Telecommunications	0.490	-0.001	-0.20%	1.71	10.1	7.13	2,120	-3.9%	-13.0%	17.3%	5.4%
Boubyan Bank	0.600	0.009	1.52%	2.46	39.7	0.96	2,377	-1.6%	-20.3%	6.3%	0.8%
Agility Public Warehousing	0.527	-0.003	-0.57%	0.71	19.6	0.00	1,345	-8.3%	-26.8%	4.1%	2.9%
Mabane Co.	0.824	0.010	1.23%	1.84	17.2	1.62	1,085	-1.4%	3.0%	11.1%	5.5%
Gulf Bank	0.256	0.002	0.79%	1.19	12.8	3.75	860	1.6%	-14.4%	9.6%	1.0%
Burgan Bank	0.183	0.002	1.10%	0.71	18.6	4.21	631	-5.2%	-12.3%	3.8%	0.7%
Human Soft Holding	3.181	-0.019	-0.59%	3.87	9.3	11.90	406	-1.4%	-5.1%	40.5%	32.8%
Warba Bank	0.183	-0.002	-1.08%	0.99	25.8	1.57	377	-9.0%	-19.8%	3.9%	0.4%
Boubyan Petrochemical	0.684	-0.004	-0.58%	1.31	10.2	8.72	364	-7.6%	-14.5%	12.6%	6.9%
Kuwait Projects Company Holding	0.118	-0.001	-0.84%	0.69	29.5	0.00	537	-4.1%	5.4%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.188	0.000	0.00%	1.70	15.2	6.38	207	-3.1%	0.0%	12.4%	2.9%
National Industries Group Holding	0.201	-0.001	-0.50%	0.96	142.6	2.36	454	-11.5%	-2.7%	0.8%	1.2%
Boursa Kuwait Securities Co	1.855	-0.005	-0.27%	6.55	23.7	4.57	372	-6.8%	-9.6%	32.3%	19.1%
Kuwait International Bank	0.150	0.000	0.00%	0.57	15.6	2.44	230	-6.8%	-16.3%	3.0%	0.5%
Jazeera Airways	1.481	-0.010	-0.67%	10.29	17.2	5.23	326	-11.3%	-22.1%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.74	NM	0.00	161	-2.3%	-16.7%	-16.4%	-3.6%
Mezzan Holding	0.505	-0.015	-2.88%	1.49	74.5	2.31	157	-3.1%	28.5%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.152	-0.005	-0.43%	1.07	12.9	5.19	239	-5.2%	-5.2%	8.3%	6.4%
National Investments	0.230	0.002	0.88%	1.04	179.7	12.28	183	-1.3%	-3.0%	0.5%	0.2%
Alimti az Investment Group	0.065	0.000	0.46%	0.41	NM	13.87	67	-7.3%	-13.0%	-2.0%	-0.6%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.8	1.79	148	-0.6%	53.5%	7.9%	2.9%
Integrated Holding	0.427	0.001	0.23%	1.78	34.5	3.52	108	2.9%	15.4%	5.1%	3.3%
ALI ALGanim	1.160	0.016	1.40%	4.10	13.2	6.03	318	-2.0%	44.1%	35.1%	14.5%
Kuwait Investment	0.130	0.000	0.00%	0.60	9.2	3.85	68	-3.0%	-14.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.178	0.004	2.30%	1.33	33.8	2.25	145	11.3%	57.9%	3.7%	3.1%
Aayan Leasing and Investment	0.159	-0.004	-2.45%	1.14	9.3	4.60	106	-1.9%	19.5%	12.6%	8.4%
Commercial Real Estate	0.099	-0.003	-2.65%	0.62	18.1	2.86	176	-2.6%	3.4%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.721	-0.008	-1.10%	1.87	21.4	2.74	130	1.8%	17.6%	8.9%	3.6%
GFH Financial Group	0.079	0.000	0.38%	0.93	8.7	6.22	274	-3.0%	3.4%	10.5%	1.2%
Total		26.68	0.36%	1.89	33.45	4.49	30,671	-2.6%	-7.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,491	26.68	0.36%	7,836	7,904	31	30,671	-2.6%	-7.7%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Boubyan Bank	0.600	0.009	1.52%	0.621	0.667	45	2,377	-1.6%	-20.3%	0.801	0.579
ALI ALGanim	1.160	0.016	1.40%	1.167	0.960	59	318	-2.0%	44.1%	1.287	0.750
Mabane Co.	0.824	0.010	1.23%	0.853	0.791	46	1,085	-1.4%	3.0%	0.894	0.680
Burgan Bank	0.183	0.002	1.10%	0.198	0.206	33	631	-5.2%	-12.3%	0.229	0.179
Kuwait Finance House	0.732	0.007	0.97%	0.759	0.752	49	10,731	-1.7%	-2.2%	0.805	0.685

Middel Performrs (Today`s Price Change)

National Investments	0.230	0.002	0.88%	0.236	0.233	55	183	-1.3%	-3.0%	0.292	0.183
Gulf Bank	0.256	0.002	0.79%	0.260	0.278	63	860	1.6%	-14.4%	0.338	0.246
Alimti az Investment Group	0.065	0.000	0.46%	0.068	0.065	41	67	-7.3%	-13.0%	0.087	0.053
Integrated Holding	0.427	0.001	0.23%	0.416	0.387	40	108	2.9%	15.4%	0.454	0.321
Kuwait International Bank	0.150	0.000	0.00%	0.162	0.172	15	230	-6.8%	-16.3%	0.195	0.148
Shamal Al-Zour Al-Oula Power & Water	0.188	0.000	0.00%	0.195	0.187	41	207	-3.1%	0.0%	0.208	0.170
National Bank of Kuwait	0.906	-0.002	-0.22%	0.935	0.985	45	7,185	-1.5%	-11.8%	1.089	0.902
Boursa Kuwait Securities Co	1.855	-0.005	-0.27%	0.100	0.100	22	372	-6.8%	-9.6%	1.210	0.996
Gulf Cable and Electrical Industries Group	1.152	-0.005	-0.43%	1.218	1.194	36	239	-5.2%	-5.2%	1.340	0.967
Agility Public Warehousing	0.527	-0.003	-0.57%	0.603	0.622	25	1,345	-8.3%	-26.8%	0.820	0.509
Boubyan Petrochemical	0.684	-0.004	-0.58%	0.723	0.769	30	364	-7.6%	-14.5%	0.872	0.670
Human Soft Holding	3.181	-0.019	-0.59%	3.372	3.427	46	406	-1.4%	-5.1%	3.845	3.052

Bottom 5 Performrs (Today`s Price Change)

Jazeera Airways	1.481	-0.010	-0.67%	1.772	1.790	31	326	-11.3%	-22.1%	2.200	1.455
Kuwait Projects Company Holding	0.118	-0.001	-0.84%	0.125	0.121	45	537	-4.1%	5.4%	0.147	0.099
Warba Bank	0.183	-0.002	-1.08%	0.202	0.217	12	377	-9.0%	-19.8%	0.250	0.182
Kuwait Real Estate	0.161	-0.002	-1.23%	0.154	0.120	39	148	-0.6%	53.5%	0.170	0.094
Mezzan Holding	0.505	-0.015	-2.88%	0.522	0.440	35	157	-3.1%	28.5%	0.540	0.345

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.906	-0.002	-0.22%	1.74	13.69	3.72	7,185	-1.5%	-11.8%	4.62	5.11	13.1%	1.6%	1.089	0.902	17.68%
Kuwait Finance House	0.732	0.007	0.97%	1.87	19.06	2.32	10,731	-1.7%	-2.2%	6.37	8.75	13.5%	2.2%	0.805	0.685	26.41%
Boubyan Bank	0.600	0.009	1.52%	2.46	39.71	0.96	2,377	-1.6%	-20.3%	2.51	4.22	6.3%	0.8%	0.801	0.579	5.85%
Commercial Bank of Kuwait	0.700	0.000	0.00%	1.95	13.47	3.50	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.26%
Gulf Bank	0.256	0.002	0.79%	1.19	12.76	3.75	860	1.6%	-14.4%	1.75	6.90	9.6%	1.0%	0.338	0.246	2.12%
Burgan Bank	0.183	0.002	1.10%	0.71	18.56	4.21	631	-5.2%	-12.3%	0.04	0.21	3.8%	0.7%	0.229	0.179	1.55%
Ahli United Bank	0.254	0.001	0.40%	0.86	19.40	3.16	572	-1.9%	-10.6%	0.01	0.03	4.5%	0.8%	0.300	0.247	1.41%
Warba Bank	0.183	-0.002	-1.08%	0.99	25.85	1.57	377	-9.0%	-19.8%	1.78	9.72	3.9%	0.4%	0.250	0.182	0.93%
Al Ahli Bank of Kuwait	0.240	0.005	2.13%	0.78	14.93	3.16	566	7.1%	-20.2%	0.98	4.10	5.2%	0.6%	0.332	0.211	1.39%
Kuwait International Bank	0.150	0.000	0.00%	0.57	15.59	2.44	230	-6.8%	-16.3%	0.79	5.32	3.0%	0.5%	0.195	0.148	0.57%
Total Banking Sector - 10 Companies							24,854			18.85	44.36					61.17%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.684	-0.004	-0.58%	1.31	10.22	8.72	364	-7.57%	-14.50%	0.45	0.67	12.6%	6.9%	0.872	0.670	0.90%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	-4.94%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.385	0.005	1.32%	2.11	4.17	28.26	25	6.65%	45.78%	0.00	0.01	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							463			0.46	0.67					1.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.505	-0.015	-2.88%	1.49	74.48	2.31	157	-3.1%	28.5%	0.30	0.59	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.108	0.000	0.00%	0.74	NM	0.00	23	1.9%	-1.8%	0.00	0.00	-11.1%	-5.9%	0.134	0.091	0.06%
Total Consumer Goods - 2 Companies							179			0.30	0.59					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.481	-0.010	-0.67%	10.29	17.18	5.23	326	-11.3%	-22.1%	0.38	0.25	61.1%	7.0%	2.200	1.455	0.80%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.000	0.00%	0.88	12.85	3.45	59	0.7%	0.0%	0.00	0.01	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.143	0.000	0.00%	0.82	12.96	3.50	58	-0.7%	-4.0%	0.00	0.02	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.104	0.002	1.96%	0.43	NM	0.00	29	-9.6%	-4.6%	0.01	0.10	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.281	-0.045	-13.80%	10.04	15.79	0.00	51	59.7%	185.6%	2.83	9.29	61.8%	1.9%	0.334	0.058	0.13%
Kuwait Resorts	0.073	0.001	0.83%	0.48	12.88	4.05	14	-0.7%	-7.8%	0.03	0.39	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.113	-0.002	-1.74%	0.92	8.74	5.22	12	2.7%	1.8%	0.25	2.21	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.178	0.000	0.00%	1.42	12.13	2.55	33	0.6%	-19.8%	0.09	0.49	12.2%	9.4%	0.230	0.173	0.08%
Kuwait Hotels	0.198	0.000	0.00%	2.10	12.87	0.00	11	-1.0%	11.9%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.160	0.016	1.40%	4.10	13.21	6.03	318	-2.0%	nm	0.50	0.43	35.1%	14.5%	1.287	0.750	0.78%
Total Consumer Services - 13 Companies							1,026			4.08	13.21					2.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.273	0.000	0.00%	2.61	5.34	12.33	308	1.5%	-27.4%	0.09	0.35	38.9%	13.6%	0.392	0.258	0.76%
Kuwait Projects Company Holding	0.118	-0.001	-0.84%	0.69	29.50	0.00	537	-4.1%	5.4%	0.36	3.05	1.9%	0.2%	0.147	0.099	1.32%
National Industries Group Holding	0.201	-0.001	-0.50%	0.96	142.55	2.36	454	-11.5%	-2.7%	1.58	7.94	0.8%	1.2%	0.240	0.181	1.12%
Boursa Kuwait Securities Co	1.855	-0.005	-0.27%	6.55	23.71	4.57	372	-6.8%	-9.6%	0.44	0.24	32.3%	19.1%	2.410	1.760	0.92%
GFH Financial Group	0.079	0.000	0.38%	0.93	8.72	6.22	274	-3.0%	3.4%	0.35	4.52	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.230	0.002	0.88%	1.04	179.69	12.28	183	-1.3%	-3.0%	0.28	1.24	0.5%	0.2%	0.292	0.183	0.45%
Tamdeen Investment	0.475	0.007	1.50%	0.49	12.32	2.56	159	-11.7%	-22.1%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.39%
Alimtiq Investment Group	0.065	0.000	0.46%	0.41	NM	13.87	67	-7.3%	-13.0%	0.01	0.19	-2.0%	-0.6%	0.087	0.053	0.16%
Commercial Facilities	0.159	-0.001	-0.63%	0.52	12.27	10.00	81	-0.6%	-11.2%	0.02	0.10	4.2%	2.4%	0.199	0.155	0.20%
Aayan Leasing and Investment	0.159	-0.004	-2.45%	1.14	9.33	4.60	106	-1.9%	19.5%	1.74	10.79	12.6%	8.4%	0.171	0.104	0.26%
Kuwait Investment	0.130	0.000	0.00%	0.60	9.21	3.85	68	-3.0%	-14.5%	0.16	1.25	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.170	-0.001	-0.58%	0.99	2.98	2.92	87	-8.6%	-4.0%	0.01	0.07	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.178	0.004	2.30%	1.33	33.78	2.25	145	11.3%	57.9%	1.82	10.42	3.7%	3.1%	0.181	0.099	0.36%
Kuwait Financial Centre	0.100	-0.002	-1.76%	0.50	NM	4.90	50	-6.4%	-4.6%	0.04	0.42	-0.9%	0.6%	0.128	0.092	0.12%
Gulf Investment House	0.387	0.000	0.00%	3.57	95	0.00	157	-1.8%	-2.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.519	0.010	1.96%	3.65	NM	0.00	180	24.2%	117.4%	1.49	2.85	-13.5%	-1.5%	0.567	0.174	0.44%
Kuwait and Middle East Financial Investment	0.080	-0.002	-1.96%	0.71	NM	0.00	18	-7.4%	-15.2%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.04%
Privatization Holding	0.031	-0.001	-1.90%	0.30	NM	0.00	19	2.3%	-14.2%	0.01	0.19	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.050	0.000	-0.60%	0.51	NM	0.00	40	-6.1%	-9.0%	0.17	3.47	-4.8%	-4.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.67	26.48	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.061	0.000	0.00%	0.60	NM	0.00	24	-3.8%	-15.9%	0.02	0.32	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.092	-0.002	-2.13%	0.53	32.74	10.64	31	-4.2%	-10.7%	0.04	0.41	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.043	-0.001	-2.27%	0.79	NM	0.00	19	-20.4%	-31.6%	0.02	0.54	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.086	0.001	1.18%	0.00	NM	0.00	26	11.6%	-2.3%	0.00	0.00	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.101	-0.003	-2.88%	1.01	42.08	4.81	47	35.9%	20.2%	2.30	21.39	2.4%	2.3%	0.117	0.066	0.12%
Al Madar Investment	0.079	0.000	0.00%	0.74	154.90	0.00	16	-21.8%	-30.7%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.048	0.002	5.22%	0.76	NM	0.00	10	15.5%	-19.2%	0.12	2.52	-24.1%	-12.4%	0.060	0.027	0.03%
Al Manar Financing and Leasing	0.058	0.003	5.45%	0.56	8.90	5.45	15	0.5%	-1.2%	0.00	0.02	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.028	-0.001	-2.11%	0.83	NM	0.00	12	-5.1%	2.6%	0.04	1.63	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.062	0.000	0.00%	0.48	NM	0.00	19	11.7%	-4.5%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.118	-0.002	-1.67%	0.71	16.74	4.13	27	6.3%	-8.3%	2.04	16.62	4.2%	2.9%	0.135	0.090	0.07%
Osoul Investment	0.092	0.000	0.00%	0.77	5.64	6.55	12	-1.0%	-6.3%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.96%	0.48	49.41	0.00	9	-1.9%	-31.0%	0.00	0.07	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.152	0.000	0.00%	1.72	59.40	0.00	20	0.7%	-10.1%	0.18	1.15	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.215	-0.004	-1.83%	1.27	9.18	0.00	54	18.8%	117.0%	3.14	14.41	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.022	0.001	3.70%	0.76	NM	0.00	7	0.0%	115.4%	0.00	0.02	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.034	0.000	0.00%	0.25	74.13	0.00	6	-5.3%	-10.3%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.140	-0.003	-2.10%	0.36	NM	0.00	4	51.9%	77.2%	0.12	0.88	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.119	-0.002	-1.65%	1.28	94.44	0.00	36	-4.0%	7.2%	0.57	4.76	1.6%	1.0%	0.132	0.102	0.09%
Al Deera Holding	0.195	0.000	0.00%	1.42	40.04	0.00	18	4.8%	21.9%	0.00	0.01	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.106	0.001	0.95%	1.31	24.37	0.00	30	-3.6%	-0.9%	0.06	0.61	5.5%	2.7%	0.131	0.086	0.07%
Gulf Franchising Holding	0.056	0.000	0.00%	1.09	85.00	0.00	2	10.0%	-37.6%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,797			17.25	112.45					9.34%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	2.9%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.40%
Advanced Technology	0.439	0.000	0.00%	0.92	10.47	4.56	66	-8.4%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.527	-0.003	-0.57%	0.71	19.56	0.00	1,345	-8.3%	-26.8%	3.43	6.59	4.1%	2.9%	0.820	0.509	3.31%
Human Soft Holding	3.181	-0.019	-0.59%	3.87	9.33	11.90	406	-1.4%	-5.1%	0.45	0.14	40.5%	32.8%	3.845	3.052	1.00%
Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.74	NM	0.00	161	-2.3%	-16.7%	0.02	0.14	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.162	0.000	0.00%	0.61	27.36	3.09	116	-3.6%	-27.4%	0.05	0.32	2.2%	1.4%	0.235	0.157	0.28%
Gulf Cable and Electrical Industries Group	1.152	-0.005	-0.43%	1.07	12.87	5.19	239	-5.2%	-5.2%	0.93	0.81	8.3%	6.4%	1.340	0.967	0.59%
Integrated Holding	0.427	0.001	0.23%	1.78	34.49	3.52	108	2.9%	15.4%	0.39	0.92	5.1%	3.3%	0.454	0.321	0.27%
Kuwait Portland Cement	0.832	-0.007	-0.83%	1.13	13.82	8.34	83	-3.0%	1.8%	0.06	0.07	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.210	0.000	0.00%	0.76	176.47	0.00	79	5.5%	2.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.20%
Heavy Engineering Industries and Shipbuilding	0.721	-0.008	-1.10%	1.87	21.36	2.74	130	1.8%	17.6%	0.12	0.17	8.9%	3.6%	0.785	0.566	0.32%
National Industries	0.164	-0.002	-1.20%	0.68	15.40	6.02	59	-1.2%	-15.5%	0.00	0.02	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.254	-0.006	-2.31%	0.97	10.92	7.69	30	-3.4%	-14.5%	0.00	0.01	9.1%	5.4%	0.324	0.248	0.07%
Ras Al Khaimah for White Cement and Constructi	0.094	0.000	0.00%	0.77	64.10	0.00	47	-4.5%	-29.7%	0.00	0.00	1.2%	1.0%	0.147	0.082	0.12%
Combined Group Contracting	0.414	0.007	1.72%	1.39	6.79	7.37	71	12.2%	-8.8%	0.42	1.02	21.5%	5.5%	0.476	0.361	0.17%
Kuwait and Gulf Link Transport	0.053	-0.001	-1.49%	0.38	NM	0.00	15	-4.7%	-9.7%	0.00	0.08	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.181	-0.009	-4.74%	0.98	12.37	6.32	18	-2.2%	12.4%	0.00	0.01	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.029	-0.004	-12.24%	0.24	NM	0.00	7	-14.3%	-10.9%	0.00	0.04	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.086	0.000	0.00%	0.72	11.57	5.81	14	-1.0%	7.0%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.111	0.001	0.91%	0.61	6.66	6.06	19	0.9%	6.9%	0.25	2.28	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	0.98	11.66	0.00	7	-2.4%	66.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.032	0.000	-0.31%	0.62	NM	0.00	3	26.1%	-30.7%	0.00	0.01	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.310	-0.001	-0.32%	0.98	9.27	5.79	47	-5.5%	-5.5%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.11%
Total Industrials - 23 Companies							3,031			6.16	12.74					7.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.799	-0.001	-0.06%	1.76	10.52	3.00	510	0.0%	77.2%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.26%
Al Ahleia Insurance	0.610	0.019	3.21%	1.02	7.55	6.77	132	-2.2%	22.5%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.33%
Kuwait Insurance	0.444	0.010	2.30%	0.61	2.20	9.22	82	-7.3%	-15.3%	0.00	0.01	NULL	NULL	0.627	0.434	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	10.24	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.000	0.00%	0.74	7.29	5.56	25	3.1%	18.0%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.052	-0.002	-4.41%	0.61	33.33	0.00	6	2.0%	14.3%	0.00	0.02	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.028	-0.001	-2.42%	0.76	49.47	0.00	3	-4.4%	15.1%	0.00	0.01	0.8%	0.8%	0.042	0.019	0.01%
Total Insurance - 8 Companies							889			0.01	0.04					2.19%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	-0.001	-0.13%	1.74	9.34	6.75	72	-5.1%	-6.2%	0.01	0.02	19.3%	15.3%	1.040	0.655	0.18%
Independent Petroleum Group	0.455	0.000	0.00%	0.83	10.49	6.59	82	-0.9%	-10.8%	0.00	0.00	7.9%	1.4%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.096	-0.003	-3.32%	0.34	8.22	0.00	26	-8.6%	-16.5%	0.06	0.64	4.2%	1.4%	0.133	0.094	0.06%
Energy House Holding	0.055	0.000	0.00%	0.59	NM	0.00	2	-5.0%	198.4%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.018	0.012	0.02%
Senergy Holding	0.032	0.000	0.63%	0.65	NM	0.00	6	-5.3%	-29.0%	0.00	0.11	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							195			0.08	0.77					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.824	0.010	1.23%	1.84	17.20	1.62	1,085	-1.4%	3.0%	0.67	0.82	11.1%	5.5%	0.894	0.680	2.67%
Salhia Real Estate	0.420	-0.003	-0.71%	1.35	14.62	3.38	231	-12.3%	-14.0%	0.17	0.41	9.6%	3.7%	0.550	0.409	0.57%
Commercial Real Estate	0.099	-0.003	-2.65%	0.62	18.09	2.86	176	-2.6%	3.4%	0.30	2.97	3.4%	2.0%	0.111	0.091	0.43%
National Real Estate	0.071	-0.003	-3.53%	0.32	14.37	0.00	133	-12.7%	-43.2%	0.31	4.40	2.3%	1.6%	0.156	0.070	0.33%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.37%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.83	1.79	148	-0.6%	53.5%	1.33	8.19	7.9%	2.9%	0.170	0.094	0.37%
United Real Estate	0.050	-0.001	-2.17%	0.34	207.08	0.00	65	-6.2%	-21.2%	0.06	1.29	0.5%	0.2%	0.080	0.048	0.16%
First Dubai for Real Estate Development	0.040	-0.013	-23.77%	0.42	NM	0.00	30	-22.9%	-17.2%	0.33	7.97	-6.8%	-5.4%	0.059	0.038	0.07%
Al Mazaya Holding	0.056	0.002	2.76%	0.78	NM	0.00	34	14.1%	18.6%	0.62	10.97	-70.8%	-19.6%	0.058	0.035	0.08%
Ajial Real Estate Entertainment	0.254	-0.002	-0.78%	0.38	11.30	1.86	52	0.8%	-7.7%	0.01	0.02	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.086	0.006	7.38%	0.50	10.21	6.25	29	11.6%	7.5%	0.14	1.72	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.110	0.001	0.92%	2.30	7.18	0.00	35	-0.9%	80.3%	0.00	0.00	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.075	0.001	0.67%	0.51	6.77	6.68	31	-3.7%	-2.6%	0.04	0.51	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.077	0.002	2.67%	0.26	NM	0.00	20	-7.5%	-17.2%	0.02	0.25	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.052	0.000	-0.76%	0.56	22.26	0.00	23	-1.1%	-12.4%	0.11	1.96	2.5%	NM	0.069	0.048	0.06%
Arkan Al Kuwait Real Estate	0.090	0.005	5.88%	0.66	14.15	7.06	23	-9.9%	-22.4%	0.01	0.10	4.6%	1.5%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.058	-0.002	-3.81%	0.71	9.91	8.28	33	-3.2%	3.6%	0.00	0.04	7.2%	4.2%	0.070	0.046	0.08%
Dalqan Real Estate	0.155	-0.003	-1.90%	1.48	50.16	1.86	9	-6.1%	-31.3%	0.00	0.01	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	0.000	1.17%	0.71	6.24	0.00	20	0.0%	50.0%	0.01	0.42	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.051	0.000	-0.39%	0.46	14.15	7.84	19	-1.9%	-5.0%	0.00	0.08	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.051	0.000	0.00%	0.49	5.23	0.00	19	-8.0%	42.6%	0.02	0.48	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.060	-0.001	-0.83%	0.49	19.57	3.33	14	-0.8%	-6.2%	0.01	0.10	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.063	0.000	-0.48%	0.70	4.39	0.00	11	-4.7%	14.4%	0.00	0.02	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	0.00%	0.82	10.87	8.51	10	-1.1%	-14.5%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.029	-0.002	-4.90%	0.45	NM	0.00	7	0.3%	-3.6%	0.00	0.02	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.10	NM	0.00	7	8.5%	4.8%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	-0.001	-5.70%	0.26	NM	0.00	3	-5.7%	-29.0%	0.05	3.02	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.154	-0.018	-10.47%	1.66	NM	0.00	15	42.7%	72.5%	0.10	0.62	-16.3%	-16.1%	0.189	0.076	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.034	0.028	0.01%
Al Masaken International Real Estate Developmen	0.029	-0.003	-8.33%	0.45	17.33	0.00	3	-13.3%	6.3%	0.02	0.68	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.043	-0.009	-18.11%	0.24	16.28	0.00	6	-13.3%	-29.2%	0.00	0.05	1.5%	1.2%	0.068	0.043	0.01%
Total Real Estate - 32 Companies							2,471			4.34	47.12					6.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.074	0.001	0.68%	0.67	NM	0.00	7	-7.5%	-22.7%	0.00	0.06	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.67	NM	0.0%	7			0.00	0.06	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.490	-0.001	-0.20%	1.71	10.09	7.13	2,120	-3.9%	-13.0%	2.02	4.14	17.3%	5.4%	0.629	0.486	5.22%
Kuwait Telecommunications	0.535	-0.005	-0.93%	2.35	15.62	5.56	534	-6.0%	-8.5%	0.51	0.96	15.2%	8.1%	0.793	0.532	1.31%
National Mobile Telecommunications	1.234	0.054	4.58%	1.07	7.45	5.93	618	4.8%	6.5%	0.25	0.22	15.0%	8.0%	1.295	0.800	1.52%
Hayat Communications	0.080	0.002	3.09%	0.75	NM	0.00	7	3.9%	33.6%	0.00	0.04	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,280			2.79	5.35					8.07%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.188	0.000	0.00%	1.70	15.16	6.38	207	-3.1%	0.0%	0.08	0.44	12.4%	2.9%	0.208	0.170	0.51%
Total Utilities - 1 Company							207			0.08	0.44					0.51%

Total Market 150 Companies				1.64	31.45	4.01	40,634			54.41	237.76					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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